

Firm Profile

Pension Assurance LLP is a Single-Service Accounting Firm With One Service Offering: ERISA Retirement Plan Audits

THE VISION for creating Pension Assurance came from recognizing that ERISA plan audits are typically just one of many service offerings within full-service accounting firms. This lack of dedicated focus shows in problems with client service and audit quality throughout the industry.

Pension Assurance is becoming the go-to firm for retirement plan audits. As plans are subjected to ever greater regulatory scrutiny, the value of a firm like Pension Assurance

has never been greater. We bring top-shelf expertise at highly competitive fee levels.

Today, plan sponsors are beginning to recognize this value. In 2021, we were one of the fastest growing ERISA plan audit practices in the country, auditing about 670 plans, constituting \$12 billion in plan assets and over 210,000 participant accounts. Time and again, our focused, proven approach has clients and their service providers consistently praising our team and audit process.

A Few Things That Make Pension Assurance Special

- **Our team is entirely composed of dedicated specialists.** We only hire audit professionals who are ready to commit to a 100% retirement plan focus.
- **We don't have competing priorities** during tax season or impending corporate filing deadlines. This enables us to stay focused on our clients year round.
- **We're constantly building and cultivating deep, team-wide knowledge** of retirement plan auditing practices via our training and continuing professional education programs.
- **Our audit fees are consistently competitive**, thanks to our experienced and expert team.

Our Business Model is Simple Math:

Industry-Leading Expertise



Industry-Leading Client Service



Unparalleled Value

Industry-Competitive Fees

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